



# HOOSIERS NUMBERS

LABOR MARKET REVIEW

## **Economic Growth Region 2**

Statistical Data Report for November 2012, Released January 2013

### Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally lower in November. Forty-five states and the District of Columbia recorded unemployment rate decreases and five states had no change, the U.S. Bureau of Labor Statistics reported. Forty-three states and the District of Columbia registered unemployment rate decreases from a year earlier, six states experienced increases, and one state had no change. The national jobless rate, 7.7 percent, edged down from October and was 1.0 percentage point lower than in November 2011.

Nevada continued to record the highest unemployment rate among the states, 10.8 percent in November, followed by Rhode Island at 10.4 percent. North Dakota again registered the lowest jobless rate, 3.1 percent. In total, 25 states reported jobless rates significantly lower than the U.S. figure of 7.7 percent, nine states had measurably higher rates, and 16 states and the District of Columbia had rates that were not appreciably different from that of the nation.

November 2012 Labor Force Estimates (not seasonally adjusted)									
Area	Labor Force	Employed	Unemployed	Nov 2012 Rate	Oct 2012 Rate	Nov 2011 Rate			
U.S.	154,953,000	143,549,000	11,404,000	7.4%	7.5%	8.2%			
IN	3,146,497	2,894,916	251,581	8.0%	7.4%	8.6%			
EGR 2	292,555	267,039	25,516	8.7%	8.2%	9.7%			
Elkhart-Gosh MSA	92,658	84,322	8,336	9.0%	8.3%	10.9%			
So Bend-Mish MSA	153,865	140,546	13,319	8.7%	8.2%	9.2%			
Elkhart County	92,658	84,322	8,336	9.0%	8.3%	10.9%			
Fulton County	9,941	9,123	818	8.2%	7.6%	8.8%			
Kosciusko County	40,083	37,233	2,850	7.1%	6.4%	8.0%			
Marshall County	21,876	20,013	1,863	8.5%	7.7%	9.3%			
St Joseph County	127,997	116,348	11,649	9.1%	8.7%	9.5%			
Elkhart City	23,003	20,450	2,553	11.1%	10.4%	13.2%			
Goshen City	14,435	13,214	1,221	8.5%	7.8%	10.9%			
Mishawaka City	24,987	22,689	2,298	9.2%	8.5%	9.7%			
South Bend City	44,686	39,959	4,727	10.6%	10.4%	11.1%			
Plymouth City	4,715	4,268	447	9.5%	8.6%	11.1%			
Warsaw City	7,048	6,526	522	7.4%	7.0%	7.8%			

State Release Date: 12/21/2012

Source: Indiana Dept of Workforce Development, Research and Analysis, Local Area Unemployment Statistics



# Economic Growth Region (EGR) 2

Elkhart, Fulton, Kosciusko, Marshall and St. Joseph Counties.

# Unemployment Rates by State, November 2012 (seasonally adjusted)

U.S - 7.7% Illinois - 8.7% Indiana - 8.0% Kentucky - 8.2% Michigan - 8.9% Ohio - 6.8%

Source: U.S. Department of Labor, U.S. Bureau of Labor Statistics

### Unemployment Rank by County, November 2012 (high to low)

#20 - St. Joseph - 9.1%

#22 - Elkhart - 9.0%

#32 - Marshall - 8.5%

#38 - Fulton - 8.2%

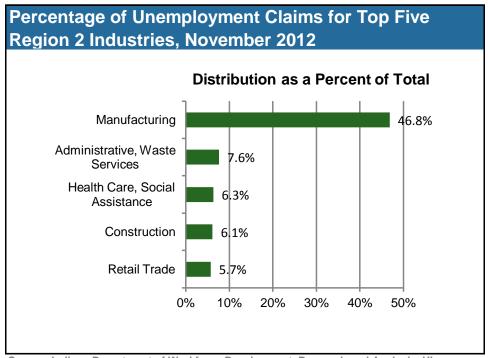
#67 - Kosciusko - 7.1%

Source: Indiana Dept. of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change),								
Unadjusted Percent Change to November 2012 from:								
CPI Item	Nov-11	Oct-12	Nov-11	Oct-12				
	Midwest	Region*	U.S.	City				
All Items	1.8%	-0.4%	1.8%	-0.5%				
Food & Beverages	1.8%	0.1%	1.8%	0.0%				
Housing	1.5%	0.1%	1.7%	0.0%				
Apparel	1.9%	-1.1%	1.8%	-1.4%				
Transportation	1.4%	-2.5%	1.5%	-2.6%				
Medical Care	4.1%	0.1%	3.4%	0.1%				
Recreation	2.5%	0.1%	1.4%	0.0%				
<b>Education &amp; Communication</b>	1.4%	0.1%	1.5%	0.0%				
Other Goods & Services	2.6%	0.2%	1.5%	0.1%				

\*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis, UI Statistics

#### **WARN Notices**

#### There are no WARN notices for November 2012 in EGR 2.

For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet: http://www.doleta.gov/programs/factsht/warn.htm

## Unemployment Claims, November 2012

# Economic Growth Region (EGR) 2

#### **Initial Claims**

November 3, 2012 – 765 November 10, 2012 – 700 November 17, 2012 – 628 November 24, 2012 – 899

#### **Continued Claims**

November 3, 2012 – 4,390 November 10, 2012 – 4,400 November 17, 2012 – 4,557 November 24, 2012 – 5,132

#### **Total Claims**

November 3, 2012 – 8,797 November 10, 2012 – 8,664 November 17, 2012 – 8,656 November 24, 2012 – 9,600

# State of Indiana Initial Claims

November 3, 2012 – 6,172 November 10, 2012 – 5,318 November 17, 2012 – 6,016 November 24, 2012 – 5,884

#### **Continued Claims**

November 3, 2012 – 39,629 November 10, 2012 – 39,690 November 17, 2012 – 41,656 November 24, 2012 – 43,615

#### **Total Claims**

November 3, 2012 – 83,235 November 10, 2012 – 82,268 November 17, 2012 – 84,813 November 24, 2012 – 86,762

\*Total claims include EUC (Emergency Unemployment Compensation). Please see Hoosiers by the Numbers for additional information. Claims data are updated weekly, including revisions to claims counts for the preceding four weeks Source: Indiana Department of Workforce Development, Research and Analysis, UI Statistics

Elkhart-Goshen MSA Wage and Salaried Employment, November 2012							
				Number	Percent	Number	Percent
				Change	Change		Change
Industry	Nov-12	Oct-12	Nov-11		o Nov-12		o Nov-12
Total Nonfarm Employment	115,000	115,800	108,100	-800	-0.7%	6,900	6.4%
Total Private Employment	106,100	106,900	99,400	-800	-0.8%	6,700	6.7%
Goods Producing	55,200	56,400	49,600	-1,200	-2.1%	5,600	11.3%
Service Providing	59,800	59,400	58,500	400	0.7%	1,300	2.2%
Private Service Providing	50,900	50,500	49,800	400	0.8%	1,100	2.2%
- Mining, Logging and Construction	3,300	3,500	3,100	-200	-5.7%	200	6.5%
- Manufacturing	51,900	52,900	46,500	-1,000	-1.9%	5,400	11.6%
Durable Goods	45,900	46,700	40,700	-800	-1.7%	5,200	12.8%
Transportation Equipment Manufacturing	29,400	29,800	24,700	-400	-1.3%	4,700	19.0%
Motor Vehicle Body and Trailer Manufacturing	22,800	22,800	19,000	0	0.0%	3,800	20.0%
- Furniture and Related Product Manufacturing	3,300	3,400	3,000	-100	-2.9%	300	10.0%
- Trade, Transportation and Utilities	17,500	17,100	17,100	400	2.3%	400	2.3%
Wholesale Trade	5,500	5,500	5,200	0	0.0%	300	5.8%
Retail Trade	9,300	8,900	9,300	400	4.5%	0	0.0%
Transportation, Warehousing and Utilities	2,700	2,700	2,600	0	0.0%	100	3.9%
- Information	600	600	600	0	0.0%	0	0.0%
- Financial Activities	2,900	2,900	3,000	0	0.0%	-100	-3.3%
- Professional and Business Services	8,600	8,700	8,000	-100	-1.2%	600	7.5%
- Education and Health Services	11,000	10,900	10,900	100	0.9%	100	0.9%
- Leisure and Hospitality	6,900	7,000	6,800	-100	-1.4%	100	1.5%
Food Services and Drinking Places	6,200	6,100	6,000	100	1.6%	200	3.3%
- Other Services	3,400	3,300	3,400	100	3.0%	0	0.0%
Government	8,900	8,900	8,700	0	0.0%	200	2.3%
- Federal Government	200	300	300	-100	-33.3%	-100	-33.3%
- State Government	200	200	200	0	0.0%	0	0.0%
- Local Government	8,500	8,400	8,200	100	1.2%	300	3.7%
Local Government Educational Services	5,000	4,900	5,100	100	2.0%	-100	-2.0%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics

#### **Applicant Pool**

Top 20 Occupations Desired by Active Applicants on Their Resumes in the Past 12 Months

- 1 Assemblers and Fabricators, All Other - 667
- 2 Customer Service Representatives - 646
- 3 Production Workers, All Other - 447
- 4 Helpers--Production Workers - 430
- 5 Office Clerks, General 367
- 6 Laborers and Freight, Stock, and Material Movers, Hand - 318
- 7 Administrative ServicesManagers 281
- 8 Executive Secretaries and Executive Administrative Assistants 272
- 9 Cashiers 263
- 10 Receptionists and Information Clerks - 239
- 11 Retail Salespersons 233
- 12 Nursing Aides, Orderlies, and Attendants 218
- 13 Managers, All Other 213
- 14 Office and Administrative Support Workers, All Other -187
- 15 Bookkeeping, Accounting, and Auditing Clerks 169
- 16 First-Line Supervisors of Production and Operating Workers - 166
- 17 First-Line Supervisors of Retail Sales Workers 166
- 18 Medical Assistants 162
- 19 Shipping, Receiving, and Traffic Clerks 154
- 20 Secretaries and Administrative Assistants, Except Legal, Medical, and Executive - 139

Source: Indiana Department of Workforce Development, Indiana Career Connect

South Bend MSA Wage and Salaried Employment, November 2012								
				Number	Percent	Number	Percent	
				Change	Change	Change	Change	
Industry	Nov-12	Oct-12	Nov-11	Oct-12 to Nov-12		Nov-11 to Nov-12		
Total Nonfarm Employment	139,000	138,500	137,100	500	0.4%	1,900	1.4%	
Total Private Employment	123,100	122,600	120,800	500	0.4%	2,300	1.9%	
Goods Producing	22,500	22,700	22,000	-200	-0.9%	500	2.3%	
Service Providing	116,500	115,800	115,100	700	0.6%	1,400	1.2%	
Private Service Providing	100,600	99,900	98,800	700	0.7%	1,800	1.8%	
- Mining, Logging and Construction	4,500	4,700	4,600	-200	-4.3%	-100	-2.2%	
- Manufacturing	18,000	18,000	17,400	0	0.0%	600	3.5%	
Transportation Equipment Manufacturing	4,500	4,400	4,000	100	2.3%	500	12.5%	
- Trade, Transportation and Utilities	26,000	25,400	25,300	600	2.4%	700	2.8%	
Wholesale Trade	6,800	6,800	6,600	0	0.0%	200	3.0%	
Retail Trade	15,600	15,000	15,300	600	4.0%	300	2.0%	
General Merchandise	3,400	3,300	3,600	100	3.0%	-200	-5.6%	
Transportation, Warehousing and Utilities	3,600	3,600	3,400	0	0.0%	200	5.9%	
- Information	1,500	1,500	1,500	0	0.0%	0	0.0%	
- Financial Activities	5,600	5,600	5,700	0	0.0%	-100	-1.8%	
- Professional and Business Services	13,300	13,400	13,100	-100	-0.8%	200	1.5%	
- Education and Health Services	35,600	35,300	35,200	300	0.9%	400	1.1%	
Hospitals	6,100	6,000	5,900	100	1.7%	200	3.4%	
- Leisure and Hospitality	13,100	13,200	12,500	-100	<b>-</b> 0.8%	600	4.8%	
Food Services and Drinking Places	10,800	10,700	10,300	100	0.9%	500	4.9%	
- Other Services	5,500	5,500	5,500	0	0.0%	0	0.0%	
Government	15,900	15,900	16,300	0	0.0%	-400	-2.5%	
- Federal Government	1,000	1,000	1,100	0	0.0%	-100	<b>-</b> 9.1%	
- State Government	2,700	2,700	2,700	0	0.0%	0	0.0%	
- Local Government	12,200	12,200	12,500	0	0.0%	-300	-2.4%	

Source: Indiana Dept. of Workforce Development, Research and Analysis, Current Employment Statistics

#### **Frequently Listed Jobs**

Top 20 Job listings by number of openings in Region 2 for the month of November 2012

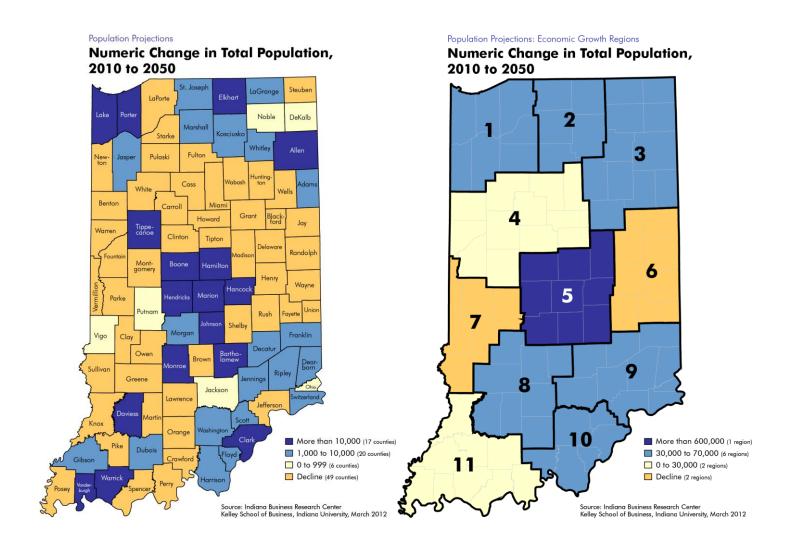
- 1 Helpers--Production Workers
- 2 Machinists
- 3 Light Truck or Delivery Services Drivers
- 4 Production Workers, All Other
- 5 Laborers and Freight, Stock, and Material Movers, Hand
- 6 First-Line Supervisors of Housekeeping and Janitorial Workers
- 7 Team Assemblers
- 8 Grinding, Lapping,
  Polishing, and Buffing
  Machine Tool Setters,
  Operators, and Tenders,
  Metal and Plastic
- 9 Customer Service Representatives
- 10 Home Health Aides
- 11 Cashiers
- 12 Preschool Teachers, Except Special Education
- 13 Cutting, Punching, and Press Machine Setters, Operators, and Tenders, Metal and Plastic
- 14 Heavy and Tractor-Trailer Truck Drivers
- 15 Welders, Cutters, and Welder Fitters
- **16** Retail Salespersons
- **17** Construction Laborers
- 18 Shipping, Receiving, and Traffic Clerks
- 19 Driver/Sales Workers
- 20 Food Preparation and Serving Related Workers, All Other

Source: Indiana Department of Workforce Development, Indiana Career Connect

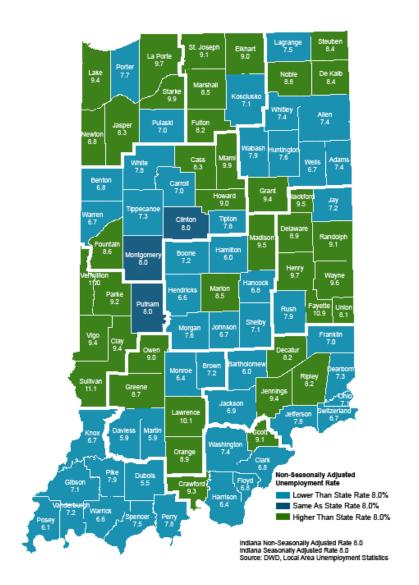
### **Labor Force Projections**

These are the official labor force projections for the State of Indiana released in November 2012 by the Indiana Business Research Center.

"If these projections by our partners at the Indiana Business Research Center hold true, it emphasizes how important it is for Hoosiers to be committed to lifelong learning," said Scott B. Sanders, Commissioner for the Indiana Department of Workforce Development, "The role of WorkOne as re-employment and training centers around the state is vital to employers having access to a world-class workforce."



### **County Unemployment Rates November 2012**





### **Questions?**

Please contact the DWD Research and Analysis representative listed below:

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